

PROGRAMME  
**The 14<sup>th</sup> Annual China Roundtable**  
***Pensions and Investments: New Directions, New Opportunities***  
Friday, May 24, 2019  
Grand Ballroom (5/F), JW Marriott Hotel Beijing Central

- 8:30 am **Registration and Refreshments**
- 9:15 am **Welcome Remarks**  
Tan Lee Hock, *Founder and Publisher, Asia Asset Management*
- 9:20 am **Keynote Address**  
Jin Weigang, *Director of Chinese Academy of Labour and Social Security, Ministry of Human Resources and Social Security*
- 9:35 am **Keynote Address**  
Cao Deyun, *Executive Vice Chairman and Secretary-General, Insurance Asset Management Association of China*
- 9:50 am **Keynote Address**  
G. Geoff Su, *Board Chairman, Changjiang Pension Insurance Co., Ltd.*
- 10:05 am **Tea Break**
- 10:25 am **Servicing the Real Economy and Building a Sustainable Pension Management Ecosystem**  
Xu Yong, *Deputy General Manager (Presiding), Changjiang Pension Insurance Co., Ltd.*
- 10:45 am **Establishing Foreign-Focused Sovereign Wealth Fund to Tackle the Peaking Ageing Population**  
Zheng Bingwen, *Director, Professor, Centre for International Social Security Studies at Chinese Academy of Social Sciences (CISS, CASS)*
- 11:05 am **Panel Discussion A: How to Invest in a Global Ageing Economy: Global Viewpoint and China's Investment Trend**  
Panelists: (1) Yan Lou, *Deputy CEO, China Universal Asset Management Co., Ltd.*  
(2) Philip Lin, *Vice President & Head of China for the Global Investment Services Division, T. Rowe Price Group, Inc*  
(3) Zhang Yinghua, *Research Fellow, The Social Security Laboratory at Chinese Academy of Social Sciences*  
Moderator: Dong Keyong, *Director, Professor, Center for Endowment Finance Research at Renmin University of China; Secretary-General, China Ageing Finance Forum (CAFF50)*
- 11:50 am **Lunch**
- 1:25 pm **Construction the Third Pillar of Pension System: An Institutional Investor's Positive Role**  
Yan Lou, *Deputy CEO, China Universal Asset Management Co., Ltd.*
- 1:45 pm **Navigate Market Risk to Achieve Long-Term Returns Goals Through Innovative Indexing Strategies**  
Tianyin Cheng, *Director, Strategy and Volatility Indices, S&P Dow Jones Indices*
- 2:05 pm **Panel Discussion B: Long-Term Pension Asset Allocation Strategic Thinking: Active and Passive Investment**  
Panelists: (1) Li Na, *Director, National Council for Social Security Fund*  
(2) Beibei Guo, *Portfolio Manager, China Universal Asset Management Co., Ltd.*  
(3) Howe Chung Wan, *Managing Director and Head of Asian Fixed Income, Principal Global Investors*  
(4) Liyu Zeng, *Director, Index Research & Design, S&P Dow Jones Indices*  
Moderator: Janet Li, *Asia Wealth Business Leader, Mercer*
- 2:50 pm **Tea Break**
- 3:10 pm **Diversification, Liberalization and Specialization in Pension Market**  
Ida Zhang, *Principal, Boston Consulting Group*
- 3:30 pm **Panel Discussion C: Pension Solution: Product Innovation and Risk Management**  
Panelists: (1) Luo Hongyan, *Head of Research and Development Department, Managing Director, China Asset Management Co., Ltd.*  
(2) Dr Man Juttijudata, *Assistant Secretary General, Chief Risk Officer, Risk Management Group, Government Pension Fund, Thailand*  
(3) Alan Lin, *Discretionary Department, Vice President, Yuanta Securities Investment Trust*  
Moderator: Ye Peng, *Deputy General Manager, Changjiang Pension Insurance Co., Ltd.*
- 4:15 pm **Panel Discussion D: Technology: Pension Management and Innovation in Digitalisation**  
Panelists: (1) Philippe Kerdoncuff, *Head of China, BNP Paribas Securities Services*  
(2) Zhao Zhanbo, *Professor, Deputy Director, Financial Management Department, SS of PKU*  
(3) Zhu Haiyang, *Assistant General Manager, Tianhong Fund Management Co., Ltd.; Deputy Secretary General, China Ageing Finance Forum (CAFF50)*  
(4) Richard Body, *Head of Digital Solutions, Asia and Australasia, Willis Towers Watson*  
Moderator: Henry Zheng, *Director, Greater China FinTech & Innovation Financial Services, EY*
- 5:00 pm **Programme Ends**

**议程**  
第十四届中国圆桌会议  
**养老金与投资：新方向与新机遇**  
2019年5月24日(星期五)  
北京粤财JW万豪酒店 - 大宴会厅 (5/层)

- 8:30 am 来宾登记及茶点
- 9:15 am 欢迎致辞  
陈利福, 出版及创刊人, 《亚洲资产管理》
- 9:20 am 开幕致辞  
金维刚, 中国劳动和社会保障科学研究院院长, 人力资源和社会保障部
- 9:35 am 开幕致辞  
曹德云, 执行副会长兼秘书长, 中国保险资产管理业协会
- 9:50 am 开幕致辞  
苏罡, 董事长, 长江养老保险股份有限公司
- 10:05 am 茶歇
- 10:25 am 坚持服务实体经济, 构建养老金管理良性生态圈  
徐勇, 副总经理 (主持工作), 长江养老保险股份有限公司
- 10:45 am 应对人口老龄化高峰期, 建立“外汇型”主权养老基金  
郑秉文, 主任、教授, 中国社会科学院世界社保研究中心
- 11:05 am 圆桌讨论 (一): 人口老龄化下的养老金策略: 全球观点与中国趋势  
与谈人: (1) 娄焱, 副总经理, 汇添富基金管理股份有限公司  
(2) 林羿, 副总裁、大中华区董事总经理, 普信集团  
(3) 张盈华, 副研究员, 中国社会科学院社会保障实验室  
主持人: 董克用, 主任、教授, 中国人民大学养老金融研究中心; 秘书长, 中国养老金融 50 人论坛
- 11:50 am 午餐
- 1:25 pm 建设第三支柱: 专业机构应发挥积极作用  
娄焱, 副总经理, 汇添富基金管理股份有限公司
- 1:45 pm 通过创新的指数策略驾驭市场风险, 并实现长期回报目标  
承天吟, 总监, 策略及波动率指数, 标普道琼斯指数
- 2:05 pm 圆桌讨论 (二): 养老金长期配置策略思考: 主动投资与被动投资  
与谈人: (1) 李娜, 处长, 全国社会保障基金理事会  
(2) 过蓓蓓, 基金经理, 汇添富基金管理股份有限公司  
(3) 阮豪忠, 董事总经理兼亚洲区固定收益总裁, 信安环球投资 (新加坡) 有限公司  
(4) 曾力宇, 董事, 研究及设计部, 标普道琼斯指数  
主持人: 李子恩, 财富和投资亚洲业务董事总经理, 美世
- 2:50 pm 茶歇
- 3:10 pm 养老金管理的多元化、市场化与专业化  
张莹, 董事经理, 波士顿咨询公司
- 3:30 pm 圆桌讨论 (三): 养老金解决方案: 产品创新与风险管理  
与谈人: (1) 骆红艳, 研究发展部行政负责人, 董事总经理, 华夏基金管理有限公司  
(2) Dr Man Juttijudata, Assistant Secretary General, Chief Risk Officer, Risk Management Group, Government Pension Fund, Thailand  
(3) 林忠义, 专户管理部, 副总经理, 元大投信  
主持人: 叶蓬, 副总经理, 长江养老保险股份有限公司
- 4:15 pm 圆桌讨论 (四): 科技赋能: 养老金管理的数字化创新  
与谈人: (1) Philippe Kerdoncuff, Head of China, BNP Paribas Securities Services  
(2) 赵占波, 教授、系副主任, 北京大学软件学院金融管理系  
(3) 朱海扬, 总经理助理, 天弘基金管理有限公司; 副秘书长, 中国养老金融 50 人论坛  
(4) Richard Body, Head of Digital Solutions, Asia and Australasia, Willis Towers Watson  
主持人: 郑彬, 大中华区金融服务部金融科技与创新业务总监, 安永
- 5:00 pm 会议结束